

#### **TRANSITION Project**

Technical Trial - Select & Dispatch Tool High Level Overview

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### Select & Dispatch Tool (S&D Tool) Contents



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# Introduction Background



- •TRANSITION Project (Network Innovation Competition)
- •Current Proof of Concept
  - Not development of BAU capability
- Previous learnings
  - •No need to revisit what we know already
  - •Try something different
  - •Embrace other supplier's experience
- Requirements capture activity
  - •Requirements Traceability Catalogue (RTC)
  - Context diagrams
  - •As an input into the ITT pack
- Timelines
  - •ITT issued early April
  - •System in service by start Jan 2023 (TP3 ends 28 Feb 2023)
  - •Three month trial period





### Objectives - what are we trying to achieve? transition



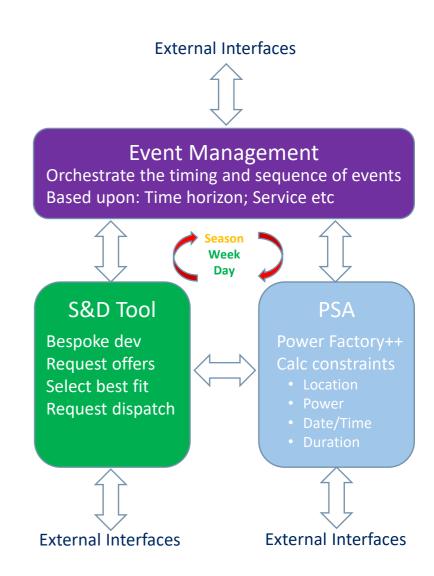
- •Testing the end to end process for flexibility by:
  - •Incorporating short term operational forecast & topological datasets
  - •Calculating constraints on the network
  - •Advertising for offers to resolve constraints
  - Receiving and assessing offers
  - Validating offers and sensitivity factors
  - Requesting dispatch(s)
- •Using these services:
  - Sustain Peak Management SPM (including Export)
  - Secure Constraint Management SCM
  - Dynamic
- Across these time horizons:
  - Season, Week, Day (Initial focus on Week and Day)
- •Not testing:
  - •Within day time horizon for procurement process
  - •MIC/MEC services
  - •Financial settlement process for Participants
  - Baselining of measured utilisation data
  - Edge cases (events that fall outside of the normal expected behaviour)



#### Context Diagram - where does it fit in?



- Select & Dispatch Tool
  - •Service type agnostic
  - Doesn't do anything without a trigger
  - •Issues requests for offers based on inputs
  - •Receives and processes valid offers/contracts
  - Determines best contract(s)
  - Records sensitivity factors
  - Requests dispatch(s)
- Power Systems Analysis (Power Factory++)
  - Not just Power Factory
  - Additional scripts and spreadsheets (where required)
- Event Management (Manual processes)
  - Manages the timing and sequence of events
- Swivel chair interfaces
  - Existing automated interfaces to be used where viable





# High Level Requirements Build upon these key areas



- •Doesn't do anything by itself Triggered by Event Management
  - •Requires stimulus (inputs) Manual and/or automatic
  - •Produces outputs Manual and/or automatic
- •Issues requests for offers based on inputs
  - •Inputs from PSA based upon time horizon and service required
  - •Includes BSP location (and market membership), date/time, duration, and power amount
- Receives and processes valid offers/contracts
  - •Only interested in 100% valid offers, based on service window, all others rejected
    - Partial kW offers allowed
- Determines "best" contract(s)
  - •Will rank and accept offers based on cost(s), sensitivity factor, and available kW
  - •Sensitivity factor is a value determined by PSA that indicates the likely impact on the network of the dispatch of a DER
- Requests dispatch(s)
  - •Will dispatch on basis of "best" first, and work down the list as required
- •Recorded all aspects of the process for data export and reporting purposes (Excel etc)

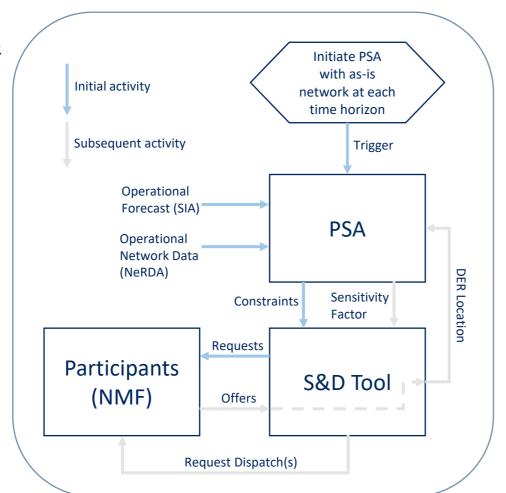




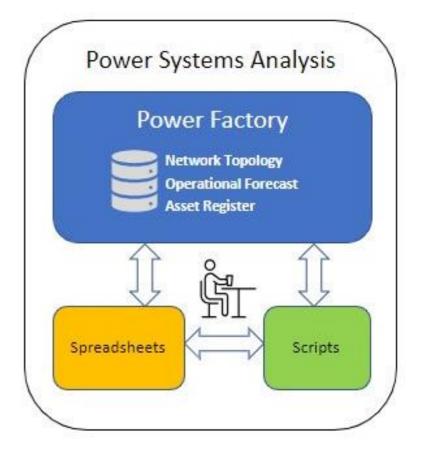
### High Level Requirements Build upon these key areas



**S&D** tool Interactions



**PSA Elements** 



#### High Level Requirements Interfaces to PSA



- •Request for constraint creation, based on:
  - •Inputs: Time horizon (Week, Day), Service (Secure Peak (including Export), Sustain, Dynamic)
  - Output: Where (BSP), When (Date/Time), How much (kW), How long for (Hours/Mins)
- •Calculate sensitivity factor, based on:
  - •Input: Offer received from Participant (treated in isolation)
  - Output: Sensitivity factor
  - Note: Existing contracts included in calculation
- Calculate constraint resolution:
  - •Input: Offer(s) from Participants (potentially multiple offers)
  - Output: Reduced kW overload to 0 (Constraint resolved)
  - Note: Existing contracts included in calculation

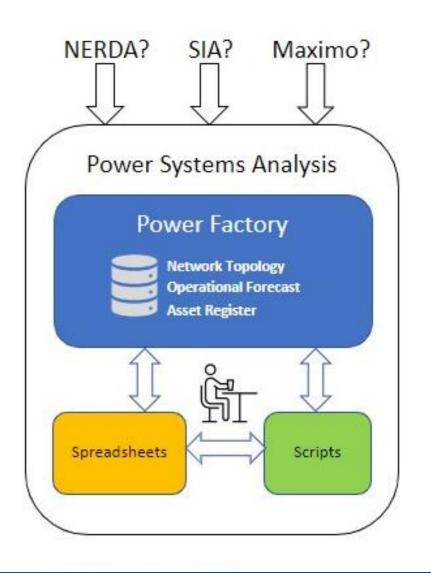




# PSA Overview High level context and functionality



- PSA is not just Power Factory
  - Potentially includes additional scripts and spreadsheets as required
- Manual and automated interfaces (where applicable)
- •Responsible for maintaining up to date network topology, operational forecast, asset register, and anything else it needs to complete its function
  - Calculate constraints
  - Calculate sensitivity factors
  - •Calculate if selected offers reduce kW overload to zero?





## Summary Simple and effective standalone solution



- •S&D Tool is standalone from other systems
  - •Interfaces to PSA and Event Management function
    - •Manual and automated (where applicable)
  - •Maintains records of:
    - Constraints
    - Requests for offers
    - Offers received
    - Sensitivity factors
    - Offers accepted/rejected (Contracts)
    - •Instructions to dispatch
  - Agnostic of service type and time horizon







### **Q&A Session**

For more information or to access our extensive learning reports; please visit www.ssen-transition.com



